

Warwick GmbH & Co Music Equipment KG
Gewerbepark 46
08258 Markneukirchen
Post Box: 10100
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Homepage: www.warwick.de
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VAT no.: DE161934310

ID No: 017874047

SOLVENCY RATING: 1,0

CONCLUSION

The maximum credit is EUR 100.000,00.

LEGAL FORM Ltd partnership with priv. ltd. Company as
General partner

Date of foundation: 1982

Begin of

Business activities: 1982

Registered on: 17.01.1995

Register of Local court 09130 CHEMNITZ

companies:

under: HRA 2060

Total cap. contribution: EUR 3.500.000,00

General Partner:

Warwick Verwaltungs GmbH

Gewerbepark 46

08258 Markneukirchen

Legal form: Private limited company

Share capital: EUR 25.564,59

Reg. Data: 16.01.1995

HRB 11029

09130 CHEMNITZ

Shareholder:

Hans-Peter Wilfer

Zum Hackerhof 5 OT Wohlhausen

08258 Markneukirchen

born 20.07.1958

Share: EUR 25.564,59

Manager:

Hans-Peter Wilfer

Zum Hackerhof 5 OT Wohlhausen

08258 Markneukirchen

having sole power of representation

born 20.07.1958

Occupation: Businessman

Marital status: married

Proxy: Swen Klipphahn
Dorschenweg 17a
95182 Döhlau
having sole power of representation
born 24.06.1970

Proxy: Florence Wilfer-Riboud
Zum Hackerhof 5 OT Wohlhausen
08258 Markneukirchen
having sole power of representation
born 27.05.1965
Marital status: married

Limited Partner: Hans-Peter Wilfer
Zum Hackerhof 5 OT Wohlhausen
08258 Markneukirchen
born 20.07.1958
Share: EUR 3.500.000,00

Proxy: Swen Klipphahn
Dorschenweg 17a
95182 Döhlau
having sole power of representation
born 24.06.1970

BUSINESS HISTORY

Beginning of business activities:1982
1982 Hans-Peter Wilfer
Fährstr. 5
91330 Eggolsheim
Unregistered commercial enterprise

25.04.1994 Warwick GmbH & Co Music Equipment KG
Fährstr. 5
91330 Eggolsheim
Ltd partnership with priv. ltd. Company as
General partner

06.12.1994 Warwick GmbH & Co Music Equipment KG
Gewerbepark 46
08258 Markneukirchen
Ltd partnership with priv. ltd. Company as
General partner

BUSINESS ACTIVITIES

32200
Manufacture of musical instruments

FINANCIAL INFORMATION

Solvency rating: 1,0
Payment experience: cash discount/within agreed terms
Trend of business: constant
Order position: good
Earning position: good

REAL ESTATE

Type of ownership: proprietor
 Share: 30,00 %
 Address: Gewerbepark 46
 08258 Markneukirchen
 Size: 7.955,00 sq.m

Private real estate

Name: Warwick Verwaltungs GmbH
 Type of ownership: Tenant
 Address: Gewerbepark 46
 08258 Markneukirchen

Land register documents were not available.

BANKERS

BAYER HYPO- UND VEREINSBANK, MÜNCHEN
 Sort. code: 70020270, Account No: 0876634805
 BAYER HYPO- UND VEREINSBANK, NÜRNBERG, MITTELFR
 Sort. code: 76020070, Account No: 0008780145
 BAYER HYPO- UND VEREINSBANK, NÜRNBERG, MITTELFR
 Sort. code: 76020070, Account No: 876634805
 COMMERZBANK, CHEMNITZ, SACHS
 Sort. code: 87040000, Account No: 355183500
 SPARKASSE VOGTLAND, MARKNEUKIRCHEN
 Sort. code: 87058000, Account No: 3250000514
 VOLKSBANK VOGTLAND, MARKNEUKIRCHEN
 Sort. code: 87095824, Account No: 5040264002

FIGURES

| | | | |
|---------------------------|-----------------|-----|---------------|
| Financial year: | 01.07. - 30.06. | | |
| Turnover: | 2006/2007 | EUR | 25.906.672,00 |
| | 2007/2008 | EUR | 26.851.549,00 |
| Expected turnover: | 2008/2009 | EUR | 27.000.000,00 |
| Profit: | 2006/2007 | EUR | 798.477,00 |
| | 2007/2008 | EUR | 658.180,00 |
| Total cap. contribution: | | EUR | 3.500.000,00 |
| Value of stocks: | | EUR | 4.012.913,00 |
| Equipment: | | EUR | 2.398.601,00 |
| Ac/ts receivable: | | EUR | 721.389,00 |
| Liabilities: | | EUR | 15.069.629,00 |
| - shortterm: | | EUR | 5.741.222,00 |
| - longterm: | | EUR | 9.328.407,00 |
| Real estate of the firm: | | EUR | 9.211.553,00 |
| Total number of vehicles: | | | 14 |
| - Lorries (owned): | | | 1 |
| - Cars (leased): | | | 13 |
| Employees: | | | 80 |
| - Salaried employees: | | | 36 |
| - Workers: | | | 39 |
| - Trainees: | | | 5 |
| Branch number: | 32200 | | |

The aforementioned business figures may partly be estimated information based on average values in the line of business.

| Solvency Rating Range | Probability of failure in % | Risk Assessment | |
|-----------------------|-----------------------------|--|--|
| | | | |
| 1,0 – 1,4 | 0.1 | Excellent Solvency | Very low failure risk |
| 1,5 – 1,9 | 0.5 | | |
| 2,0 – 2,4 | 1.1 | Good to Satisfactory Solvency | Below average or Average failure risk |
| 2,5 – 2,9 | 2.2 | | |
| 3,0 – 3,3 | 4.0 | Weak Solvency | High failure risk above average |
| 3,4 – 3,8 | 6.0 | | |
| 3,9 – 4,2 | 9.0 | Very Weak Solvency | High failure risk well above average |
| 4,3 – 4,9 | 13.5 | | |
| 5,0 – 5,9 | 21.5 | Less significant negative entries are available | Very high failure risk |
| 6,0 | ~ 100 | Significant negative entries are available | The failure risk is almost 100% |
| (0) | Approx 2% | For companies, if no sufficient information is available | The failure risk is assessed as the average failure rate for the market. |