

Workforces	
Workforce at address	20 to 49 employees
Company workforce	20 to 49 employees

Accounts & Ratios

Profit & Loss					
Account Date	30/04/2008	%	30/04/2007	%	30/04/2006
Account period (month)	12	-	12	-	12
Account Type	Normal Account	-	Normal Account	-	Normal Account
Currency	Euro	-	Euro	-	Euro
Turnover	25,356,946	15.2%	22,005,982	2.7%	21,417,586
Exports	0	-	0	-	0
Operating Charges	24,588,584	17.1%	20,993,158	1.4%	20,706,885
Operating Profit	794,200	-27.4%	1,094,467	34.5%	813,884
Financial Income	257,934	61.4%	159,810	1.0%	158,263
Financial Charges	322,217	-3.6%	334,144	13.6%	294,177
Pre-Tax Profit	729,917	-20.7%	920,133	35.7%	677,970
Extraordinary Income	8,500	-32.0%	12,500	-	0
Extraordinary Charges	35,853	22.0%	29,377	-27.9%	40,754
Net Profit	460,081	-24.2%	606,719	68.1%	361,012

Balance Sheet					
Account Date	30/04/2008	%	30/04/2007	%	30/04/2006
Assets					
- Tangible assets	311,553	13.6%	274,324	-0.5%	275,836
Intangible assets	457,545	-1.9%	466,375	1.1%	461,453
Financial assets	6,697,381	0.1%	6,690,641	-0.1%	6,695,380
Total fixed assets	7,466,479	0.5%	7,431,340	0.0%	7,432,669
Stocks	7,633,757	35.8%	5,622,264	-21.1%	7,129,945
Receivables	4,076,021	42.1%	2,868,549	44.0%	1,992,454
- Trade Receivables	3,542,015	44.6%	2,450,176	54.9%	1,582,165
- Misc. Receivables	534,006	-	418,373	-	410,289
Cash	41,949	20.0%	34,965	10.0%	31,794
Misc. Current Assets	2,303	-	2,205	-	3,000
Total Current Assets	11,754,030	37.8%	8,527,983	-6.9%	9,157,193
Liabilities					
Trade Accounts Payable	1,220,327	15.6%	1,055,374	67.3%	630,741
Bank Loans and Liabilities	8,494,247	60.1%	5,306,296	-22.3%	6,827,941

Sundry Loan and Liabilities	118,942	-	37,981	-	165,084
Advanced Payments Received	0	-	0	-	0
Tax and Social Liabilities	629,364	-10.3%	701,996	97.2%	356,003
Miscellaneous Liabilities	100,140	-	237,060	-	62,071
Provisions for Risks & Charges	89,288	529.9%	14,175	-69.6%	46,700
Other Capital Resources	0	-	0	-	0
Share Capital	30,400	0.0%	30,400	0.0%	30,400
Revaluation Reserve	0	-	0	-	0
Other Reserves	8,527,611	-	8,569,130	-	8,464,011
Total Shareholders Funds	8,558,011	-0.5%	8,599,530	1.2%	8,494,411
Total Assets	19,220,510	20.4%	15,959,324	-3.8%	16,589,862
Net Worth	8,100,466	-	8,133,155	-	8,032,958

Ratios

Account Date	30/04/2008	%	30/04/2007	%	30/04/2006
Structure					
Protection	44.53%		53.88%		51.20%
Net Gearing	44.81%		33.49%		42.15%
Repayment Power	157.81%		243.04%		596.76%
Capital Requirement	29.00 day		47.00 day		71.00 day
Working Capital Requirement	138.00 day		106.00 day		136.00 day
Net Cash	-109.00 day		-59.00 day		-65.00 day

Performance

Return on Invested Capital	13.00%	15.00%	12.00%
Return on Equity	5.38%	7.06%	4.25%
Gross Profit	12.53% Turnover	14.47% Turnover	12.92% Turnover
Growth v's Year Ago Qtr	3,350,964€	588,396€	2,591,259€
Inventory Returns	0	0	0
Receivables Days	50.00 day	40.00 day	27.00 day
Payable Days	18.00 day	22.00 day	11.00 day

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Profit	-0.23% Turnover	1.19% Turnover	-0.18% Turnover
Gross Profit	12.53% Turnover	14.47% Turnover	12.92% Turnover
Wage and Salary distribution / Gross Profit	62.44% Turnover	58.35% Turnover	61.70% Turnover

Gross Operating Surplus	3.75% Turnover	5.13% Turnover	4.02% Turnover
Pre-tax Income	2.88% Turnover	4.18% Turnover	3.17% Turnover
Net Profit/Loss	1.81%	2.76%	1.69%

Rating & Limit

Credit Information

Today's Rating 93 Very Good Credit Worthiness

Today's Credit Limit (€) 760,000

Rating History

Date	Rating	Description
03/01/2009	61	
27/09/2008	93	Very Good Credit Worthiness
25/01/2008	92	Very Good Credit Worthiness

Rating	Description
71-100	Very Good Credit Worthiness
51-70	Good Credit Worthiness
40-50	Credit Worthy
20-39	Credit Against Collateral
1-19	Caution - Credit at your discretion
0	Company in situation of failure and with a very high risk of winding up
Groupements et sociétés civiles	Very low risk of winding up
SCP (Sociétés Civiles Professionnelles)	Very low risk of winding up
Administration and Institution	No risk of winding up
Newly established company	Creditsafe don't score companies which is less than 12 months age
Foreign company	Creditsafe don't score companies which don't have their HQ in France
Branch	Creditsafe don't score company branches
Not listed with a legal entity	Creditsafe only score legal entities
Dormant company	Creditsafe don't score a dormant companies
Partner Director	Partner Director
Non diffusible company (Insee)	Creditsafe don't score Insee non diffusible companies
Negative net worth	Last accounts published reveal negative net worth
Company in debt status (Social Security preferential right)	Company having a Social Security Preferential Right
Bad company	Company is in bankruptcy procedure
Economically stopped (Insee)	Company is economically stopped

Liquidated or dissolved

Company is liquidated or is dissolved

Behaviors payments

Risk of outstanding: Company with at least one incident of payment recorded

Judgements

Collective Procedures

Courts

There are no Judgements filed against this company.

Rncs

There are no Judgements filed against this company.

Bodacc

There are no Judgements filed against this company.

Preferentials Rights

No social security and tax office preferential right to date.

Group Structure

No group structure for this company.

Event history

Status history

Date

Description

04/01/2008

Economically active

Recent Publications in Gazettes

Publication Date

Gazette Name

Description

19/08/2004

Bodacc B

Modifications et mutations diverses

RCS Pontoise B 400370961 RC 95-B 759 GROUPE TEXTILE FINANCE. Forme : S.A.R.L Nom commercial: Mistigriff. Commentaires : modification survenue sur l' administration. Administration : nomination d'un commissaire aux comptes suppléant : COMPTA FRANCE. Nomination d' un commissaire aux comptes titulaire : BONDU (Michel).

24/06/2001

Bodacc B

Modifications et mutations diverses

RCS Pontoise B 400370961 RC 95-B 759 GROUPE TEXTILE FINANCE. Forme : S.A.R.L Nom commercial: Mistigriff. Commentaires : modification survenue sur le nom commercial.

22/06/1999

Bodacc A

Création d'établissement

RCS Pontoise B 400370961 RC 95-B 00759 GROUPE TEXTILE FINANCE. Forme : S.A.R.L. Capital : 124 300 F. Activité : prise de participations et prestations de services. Adresse du siège social : 4 avenue de l'Escouvrier, 95200 Sarcelles Fonds acquis par apport partiel d'actif au montant évalué à 7 862 781 F. Date d'effet : 31 mars 1999. Précédent propriétaire : SILWAL S.A.R.L. RCS Créteil B 351030168.

21/05/1997	Bodacc B	Modifications et mutations diverses
RCS Pontoise B 400 370 961 RC 95-B 759 GROUPE TEXTILE FINANCE. Forme : S.A.R.L. Adresse du siège social : 4 avenue de l' Escouvrier 95200 Sarcelles. Commentaires : modification survenue sur l'adresse du siège social et l'adresse de l' établissement principal Etablissement principal: Adresse : 4 avenue de l' Escouvrier 95200 Sarcelles.		
30/04/1995	Bodacc A	Création d'établissement
RCS *. RCS Pontoise B 400 370 961 RC RC 95-B 759 GROUPE TEXTILE FINANCE. Forme : S.A.R.L. Capital : 50 000 F. Adresse du siège social : 18, rue Georges-Joyeux 95440 Ecouen. Activité : prise de participations et prestations de services. Administration : gérant : CACACE (Walter) Cette société se constitue Date de début d'activité: 1er mars 1995.		
19/03/2005	Bodacc C	Avis de dépôt des comptes
4478 - RCS Pontoise B 400 370 961. RC 95-B 759. GROUPE TEXTILE FINANCE. Forme: S.A.R.L.. Adresse du siège social: 4, avenue de l'Escouvrier,95200 Sarcelles. Comptes consolidés et rapport de l'exercice clos le: 30 avril 2004.		
19/03/2005	Bodacc C	Avis de dépôt des comptes
4479 - RCS Pontoise B 400 370 961. RC 95-B 759. GROUPE TEXTILE FINANCE. Forme: S.A.R.L.. Adresse du siège social: 4, avenue de l'Escouvrier,95200 Sarcelles. Comptes annuels et rapports de l'exercice clos le: 30 avril 2004.		
06/03/2002	Bodacc B	Modifications et mutations diverses
RCS Pontoise B 400370961 RC 95-B 759 GROUPE TEXTILE FINANCE. Forme : S.A.R.L. Capital : 19 888 euros Nom commercial: Mistigriff. Commentaires : modification survenue sur le capital (augmentation).		
05/03/2002	Bodacc B	Modifications et mutations diverses
RCS Pontoise B 400370961 RC 95-B 759 GROUPE TEXTILE FINANCE. Forme : S.A.R.L Nom commercial: Mistigriff. Commentaires : modification survenue sur l' administration. Administration : nomination d'un commissaire aux comptes titulaire : LOUSQUY (Raphael). Nomination d'un commissaire aux comptes suppléant : HASSAN (Didier).		
27/02/1998	Bodacc B	Modifications et mutations diverses
RCS *. RCS Pontoise B 400 370 961 RC RC 95-B 759 GROUPE TEXTILE FINANCE. Forme : S.A.R.L. Administration : modification : gérant : CACACE (Walter). Nomination en qualité de gérant : MACCHI (Silvano). Commentaires : modification survenue sur l'administration.		
20/02/2008	Bodacc B	Modification et mutation diverse
<p><center>95 - VAL-D'OISE</center></p> <p><center>GREFFE DU TRIBUNAL DE PONTOISE</center></p> <p>4698 - 400 370 961 RCS Pontoise. GROUPE TEXTILE FINANCE. Forme : Société à responsabilité limitée. Enseigne : MISTIGRIFF. Administration : commissaire aux comptes titulaire : COMPTA FRANCE modification le 16 Novembre</p>		

2007. commissaire aux comptes titulaire : BONDU MICHEL radié le 16 Novembre 2007. commissaire aux comptes suppléant : GAUTHIER Eric entré en fonction le 16 Novembre 2007.
Commentaires : Modification de représentant.

13/02/2004 Bodacc B Modifications et mutations diverses

RCS Pontoise B 400370961 RC 95-B 759 GROUPE TEXTILE FINANCE. Forme : S.A.R.L. Capital : 30 400 euros
 Nom commercial: Mistigriff. Activité : prise de participations et prestations de services. Adresse du siège social : 4 avenue de l'Escouvrier, 95200 Sarcelles. Commentaires : modification survenue sur le capital (augmentation). Fusion- absorption de la S.A.R.L. SILWAL,. RCS Créteil 351 030 168, 18 rue de La Varenne, 94100 Saint-Maur-des-Fossés. Date d'effet : 31 décembre 2003.

20/01/2006 Bodacc C Avis de dépôt des comptes

5389 - RCS Pontoise B 400 370 961. RC 95-B 759. GROUPE TEXTILE FINANCE. Forme: S.A.R.L.. Adresse du siège social: 4, avenue de l'Escouvrier, 95200 Sarcelles. Comptes annuels et rapports de l'exercice clos le: 30 avril 2005.

19/01/2007 Bodacc C Avis de dépôt des comptes

8885 - RCS Pontoise B 400 370 961. RC 95-B 759. GROUPE TEXTILE FINANCE. Forme: S.A.R.L.. Adresse du siège social: 4, avenue de l'Escouvrier, 95200 Sarcelles. Comptes annuels, comptes consolidés et rapport de l'exercice clos le: 30 avril 2006.

Company events history

Date	Description
30/04/2008	New accounts available
20/02/2008	Bodacc B: Various editing or changing
20/02/2008	New Bodacc B ads detected
16/11/2007	Private document
16/11/2007	New auditor
16/11/2007	Appointment/resignation of company officers
16/11/2007	Minutes of general meeting of shareholders
30/04/2007	New accounts available
23/10/2006	Office copy
23/10/2006	Minutes of general meeting of shareholders
23/10/2006	Donation/partition
23/10/2006	Updated articles of association
30/04/2006	New accounts available
30/04/2005	New accounts available
03/08/2004	Private document
03/08/2004	PV d'Assemblée

03/08/2004	Nomination/démission des organes de gestion
03/08/2004	Minutes of general meeting of shareholders
03/08/2004	Appointment/resignation of company officers
03/08/2004	Acte sous seing privé

Establishment events history

Date	Description
26/01/2009	Update Limit
26/01/2009	Update Rating
03/01/2009	Update Rating
27/09/2008	Update Rating
25/01/2008	Update Limit
25/01/2008	Update Rating
10/01/2008	Update Rating
20/12/2007	Update Rating
16/12/2007	Update Limit
10/12/2007	Update Limit
09/12/2007	Update Limit

Directors

Director			
Name	M CACACE WALTER	Manager position	Gérant
Date of birth	09/26/1958	Place of birth	PARIS 15
Type of manager	Individual	Name at birth of manager	
Director			
Name	M MACCHI SILVANO	Manager position	Gérant
Date of birth	01/22/1959	Place of birth	SOUSSE TUNISIE
Type of manager	Individual	Name at birth of manager	